

PRESS RELEASE

ANTARES VISION S.P.A.: MERGER BY INCORPORATION OF WHOLLY-OWNED COMPANY CONVEL S.R.L. APPROVED

Travagliato (BS), 7 September 2022 – As noted, the Board of Directors of Antares Vision S.p.A., Italian multinational, leading provider in Track & Trace systems and quality control, which guarantee the transparency of products and supply chains through integrated data management (**Antares Vision** or the **Company**) and that of its subsidiary Convel S.r.l. (**Convel**), a company specialising in automated inspection in the pharmaceutical industry, approved the proposed merger by incorporation of Convel into Antares Vision (the **Merger**) on 20 June 2022, pursuant to art. 2505, section two of Italian civil code, recorded in the Company Registers of Brescia and Vicenza on 21 June 2022 and 24 June 2022 respectively.

We now announce that, on today's date, the Board of Directors of Antares Vision, following a resolution stated on public record, and the Shareholders' Meeting of Convel, approved the Merger in accordance with the terms set forth in the cited proposal.

As already mentioned, the Merger operation stemmed from the need for Antares Vision to encompass the activities currently performed independently by Convel (and which are already covered by the corporate purpose of Antares Vision and are performed by the same), with the related and consequent simplification of the group led by the Company.

In accordance with the right granted under article 2504-bis, section two, of the Italian civil code, the Merger will take effect from 1 January 2023. From said date, Antares Vision will take over all active and passive legal relations belonging to Convel. No particular benefits are envisaged for the directors of the companies participating in the Merger.

The Merger deed is expected to be signed in the second half of November 2022.

The minutes of the Merger resolutions adopted by the Company's Board of Directors and by Convel's Shareholders' Meeting will be deposited for registration by the competent offices of the Company Registers of Brescia and Vicenza, respectively, and made available to the public, in accordance with the terms and procedures envisaged by law and by regulations, at the registered offices of Antares Vision and Convel, on the website of Antares Vision (www.antaressvision.com, Investors section) - where all of the documentation relating to the Merger is available - and at the authorised storage mechanism "1Info" at www.1info.it.

ABOUT ANTARES VISION GROUP

Antares Vision Group is an outstanding technology partner in digitalization and innovation for companies and institutions, guaranteeing the safety of products and people, business competitiveness as well as environmental protection. The Company provides a unique and comprehensive ecosystem of technologies to guarantee product quality (inspection systems and equipment) and end-to-end product traceability (from raw materials to production, from distribution to the consumer) through integrated data management, applying artificial intelligence and



**ANTARES VISION
GROUP**

PRESS RELEASE

blockchain technology. The Antares Vision Group is active in Life Science (pharmaceutical, biomedical devices and hospitals) and in FMCG (Fast-Moving Consumer Goods). As a world leader in Track & Trace solutions for pharmaceutical products, the Company provides major global manufacturers (over 50% of the top 20 multinationals) and numerous government authorities with solutions, monitoring their supply chains and validating product authenticity. Listed since April 2019 on the Italian Stock Exchange in the AIM (Alternative Investment Market) segment, and from 14 May 2021 in Euronext STAR Milan. Antares Vision Group recorded a turnover of €179 million in 2021, operates in 60 countries, employs more than 1000 people and has a consolidated network of over 40 international Partners. Further information please visit www.antaressvision.com and www.antaressvisiongroup.com.

For further information

ANTARES VISION GROUP

ALESSANDRO BAJ BADINO

HEAD OF INVESTOR RELATIONS

TEL.: +39 030 72 83 500

E-MAIL: INVESTORS@ANTARESVISION.COM

DAVIDE ANTONIOLI

INVESTOR RELATOR

+39 030 7283500

E-MAIL: INVESTORS@ANTARESVISION.COM