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BUSINESS COMBINATION ANTARES VISION / ALP.I

APPROVAL FOR TRADING ON AIM ITALIA OF THE ANTARES VISION ORDINARY SHARES AND WARRANTS

TRADING CONFIRMED TO START BY 18 APRIL, 2019

Milan, 15 April, 2019

Having regard to the corporate merger transaction (the “*Business Combination*”) between ALP.I S.p.A. (“**ALP.I**”) and Antares Vision S.p.A. (“**Antares Vision**” and, jointly with ALP.I, the “**Companies**”) announced to the market on 19 December 2018, to be achieved, inter alia, by merger by incorporation of ALP.I into Antares Vision (the “**Merger**”), and further to the press release issued today by which the Companies have disclosed the stipulation and filing with the competent Business Registers of the Merger deed, we hereby inform that Borsa Italiana S.p.A. has ordered, with notice no. 8093, approval of trading on AIM Italia / Alternative Capital Market of the ordinary shares and of the *warrants* of Antares Vision.

The effective date of the Merger and simultaneous start of trading of ordinary shares and *warrants* of Antares Vision is confirmed to be the **18 April, 2019**.

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For more information on the *Business Combination* please refer to the draft of the Merger, to the report drawn up pursuant to article 2501-*quinquies* of the Italian Civil Code as well as the information document drawn up pursuant to article 14 of the Issuers’ Regulation of AIM Italia, and its annexes, available at the registered office of ALP.I as well as on the website at www.alpispac.it.

Please note that the information and documentation relating to Antares Vision, including the “*approval document*” drawn up pursuant to Sheet Two of the Issuers’ Regulation of AIM Italia, are available on the *website* of Antares Vision at www.antaresvision.com.

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For further information

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